



FINANCIAL SERVICES
COMMISSION

*Securities Act
Cap. 318A*

FORM NO. 4

(Regulation 53)

REGISTRATION STATEMENT

(Pursuant to section 58 or 59 of the Securities Act)

Initial Registration Annual Registration Additional Issue

1. Name of the Registrant as specified in the constituent document:

2. Contact details of Applicant:

(a) Postal address:

(b) Principal address (if different from postal address):

(c) Address for service of process in Barbados:

(d) Website address:

FORM NO. 4 - Cont'd

(e) Email address:

(f) Telephone number:

(g) Fax number:

3. Registrant is a: Public company Government entity

4. Country of incorporation of Registrant:

5. In relation to the Principal Executive Officer, provide the following particulars:

(a) Name:

(b) Address:

6. Information on the Directors (in the case of a Company):

(a) Name:

(b) Address:

(Further information may be provided on a separate sheet as an attachment.)

7. Information of the Senior Officers or Executives:

(a) Name:

(b) Address:

(Further information may be provided on a separate sheet as an attachment)

FORM NO. 4 - Cont'd

8. Information on the Agent for Service if applicable:

(a) Name:

(b) Address:

9. Information on the Auditor of the Reporting Issuer:

(a) Name:

(b) Address:

10. List the Exchanges on which the Reporting Issuer is listed, if applicable:

(Further information may be provided on a separate sheet as an attachment)

11. State the type of securities issued by the Registrant:

12. Securities information, as of the date of the Statement;

(a) number of new shares being registered: _____

Share price; _____

(b) number of shares already registered: _____

Share price: _____

(c) amount and value of each type of security: _____

(For securities other than shares)

13. Proposed maximum offering price per unit of security:

14. Proposed maximum aggregate offering price of security:

FORM NO. 4 - Cont'd

15. Approximate date of commencement of proposed sale of securities to the public:

16. Any other information that is not prohibited by regulation:

17. State the

- (a) name;
- (b) address;
- (c) email address; and
- (d) telephone number

of contact person in respect of this Registration Statement:

CERTIFICATION AND SIGNATURE

18. Certification and Signature

We confirm that the information contained in this application and its attachments is true and complete and not misleading.

SIGN HERE: _____ PRINT NAME: _____

SIGN HERE: _____ PRINT NAME: _____

SIGN HERE: _____ PRINT NAME: _____

Date: _____

Note: This Registration Statement shall be signed by

(a) The Principal Executive Officer of the issuer and at least two Members of the Board of Directors of the issuer; or

(b) In the case of a Government entity, the underwriter or designated agent.

Date received: _____